

CITY OF MANCHESTER NEW HAMPSHIRE



QUARTERLY TREASURER'S REPORT

PERIOD ENDING

March 31, 2006

(Unaudited)

**CITY OF MANCHESTER, NEW HAMPSHIRE
TREASURER'S REPORT
TABLE OF CONTENTS**

| <u>Page</u> | <u>Title</u> |
|--------------------|---------------------------------|
| 1 | Statement of Cash Flow |
| 2 | Statement of Cash Balances |
| 3 | Current Outstanding Investments |
| 4 | Statement of Interest Income |
| 5 | Statement of Restricted Cash |
| 6 | Statement of Indebtedness |
| 7 - 18 | Outstanding Debt Service |

**CITY OF MANCHESTER, NEW HAMPSHIRE
STATEMENT OF CASH FLOW
FOR GENERAL AND ENTERPRISE FUNDS
AS OF MARCH 31, 2006**

| | GENERAL | SPECIAL | CAPITAL | EPD | WATER | AVIATION | RECREATION | AGGREGATION | TOTALS |
|---------------------------|------------------|----------------|----------------|-----------------|-----------------|-----------------|------------------|------------------|--------------------|
| <u>June 30, 2005</u> | \$84,450,086.89 | \$6,653,987.29 | \$7,029,457.89 | \$13,833,958.50 | \$9,769,022.91 | \$26,298,288.32 | (\$1,530,654.40) | (\$1,743,446.56) | \$144,760,700.84 |
| Disbursements | (326,683,988.41) | (2,592,644.92) | (415,809.46) | (6,743,294.28) | (2,073,266.01) | (4,224,039.73) | (2,048,982.66) | (5,197.59) | (\$344,787,223.06) |
| Receipts | 321,578,155.14 | 2,266,576.20 | 104,336.33 | 1,455,724.26 | 1,424,421.01 | 4,974,815.27 | 1,792,806.92 | 0.00 | \$333,596,835.13 |
| <u>July 31, 2005</u> | 79,344,253.62 | 6,327,918.57 | 6,717,984.76 | 8,546,388.48 | 9,120,177.91 | 27,049,063.86 | (1,786,830.14) | (1,748,644.15) | \$133,570,312.91 |
| Disbursements | (144,801,700.25) | 46,580.77 | (772,189.16) | (1,697,961.57) | (1,890,310.97) | (5,490,034.46) | (667,982.32) | (5,375.92) | (\$155,278,973.88) |
| Receipts | 129,377,640.48 | 80,097.66 | 62,234.74 | 1,206,427.98 | 2,819,324.88 | 6,992,111.66 | 243,185.18 | 19,346.51 | \$140,800,369.09 |
| <u>August 31, 2005</u> | 63,920,193.85 | 6,454,597.00 | 6,008,030.34 | 8,054,854.89 | 10,049,191.82 | 28,551,141.06 | (2,211,627.28) | (1,734,673.56) | \$119,091,708.12 |
| Disbursements | (121,774,748.68) | (1,110,656.08) | (486,120.53) | (1,460,865.44) | (1,990,552.00) | (5,162,257.93) | (649,030.30) | (6,554.93) | (\$132,640,785.89) |
| Receipts | 112,499,879.26 | 153,742.40 | 64,104.04 | 1,481,407.06 | 2,214,271.97 | 5,907,482.28 | 507,567.68 | 940.51 | \$122,829,395.20 |
| <u>September 30, 2005</u> | 54,645,324.43 | 5,497,683.32 | 5,586,013.85 | 8,075,396.51 | 10,272,911.79 | 29,296,365.41 | (2,353,089.90) | (1,740,287.98) | \$109,280,317.43 |
| Disbursements | (96,025,671.76) | (352,624.34) | (899,084.96) | (1,332,150.06) | (1,407,170.48) | (5,847,986.49) | (273,595.14) | (6,028.17) | (\$106,144,311.40) |
| Receipts | 85,450,950.67 | 802,480.47 | 3,025.31 | 1,809,786.72 | 2,175,259.38 | 6,649,469.93 | 139,018.22 | 0.00 | \$97,029,990.70 |
| <u>October 31, 2005</u> | 44,070,603.34 | 5,947,539.45 | 4,689,954.20 | 8,553,033.17 | 11,041,000.69 | 30,097,848.85 | (2,487,666.82) | (1,746,316.15) | \$100,165,996.73 |
| Disbursements | (133,736,263.06) | 207,909.63 | (630,019.76) | (3,420,056.87) | (3,240,357.27) | (5,882,260.06) | (240,542.14) | (6,010.04) | (\$146,947,599.57) |
| Receipts | 141,612,803.84 | 95,377.26 | 2,496.54 | 1,430,468.99 | 2,867,633.92 | 6,313,020.43 | 72,478.82 | 0.00 | \$152,394,279.80 |
| <u>November 30, 2005</u> | 51,947,144.12 | 6,250,826.34 | 4,062,430.98 | 6,563,445.29 | 10,668,277.34 | 30,528,609.22 | (2,655,730.14) | (1,752,326.19) | \$105,612,676.96 |
| Disbursements | (124,283,231.08) | (726,379.84) | (737,182.09) | (1,529,455.60) | (3,371,371.34) | (5,234,738.04) | (573,770.68) | (15,616.47) | (\$136,471,745.14) |
| Receipts | 151,845,795.44 | 446,300.84 | 143,669.05 | 1,747,527.48 | 3,000,712.97 | 5,972,953.44 | 163,040.28 | 8,973.46 | \$163,328,972.96 |
| <u>December 31, 2005</u> | \$79,509,708.48 | \$5,970,747.34 | \$3,468,917.94 | \$6,781,517.17 | \$10,297,618.97 | \$31,266,824.62 | (\$3,066,460.54) | (\$1,758,969.20) | \$132,469,904.78 |
| Disbursements | (149,609,482.60) | (136,653.56) | (156,986.65) | (2,489,736.68) | (1,276,374.48) | (5,154,277.24) | (271,967.57) | (6,801.78) | \$0.00 |
| Receipts | 150,269,427.06 | 71,257.44 | 13,164.60 | 1,858,944.48 | 1,768,438.92 | 4,879,196.32 | 400,811.77 | 0.00 | \$0.00 |
| <u>January 31, 2006</u> | 80,169,652.94 | 5,905,351.22 | 3,325,095.89 | 6,150,724.97 | 10,789,683.41 | 30,991,743.70 | (2,937,616.34) | (1,765,770.98) | \$132,628,864.81 |
| Disbursements | (136,744,214.02) | (93,765.92) | (400,727.00) | (1,575,794.23) | (1,453,880.87) | (4,811,390.58) | (255,314.95) | (6,351.45) | \$0.00 |
| Receipts | 121,445,838.13 | 110,491.51 | 3,840.05 | 2,795,004.56 | 1,300,343.61 | 5,518,224.86 | 296,269.51 | 0.00 | \$0.00 |
| <u>February 28, 2006</u> | 64,871,277.05 | 5,922,076.81 | 2,928,208.94 | 7,369,935.30 | 10,636,146.15 | 31,698,577.98 | (2,896,661.78) | (1,772,122.43) | \$118,757,438.02 |
| Disbursements | (99,451,109.56) | 24,149.84 | (310,843.81) | (2,717,833.44) | (1,082,567.29) | (9,047,331.07) | (295,710.38) | (7,225.67) | \$0.00 |
| Receipts | 90,049,531.16 | 111,427.57 | 110,908.87 | 1,646,163.82 | 1,442,961.97 | 8,898,310.59 | 356,173.98 | 0.00 | \$0.00 |
| <u>March 31, 2006</u> | 55,469,698.65 | 6,057,654.22 | 2,728,274.00 | 6,298,265.68 | 10,996,540.83 | 31,549,557.50 | (2,836,198.18) | (1,779,348.10) | \$108,484,444.60 |

CITY OF MANCHESTER, NEW HAMPSHIRE
STATEMENT OF CASH BALANCES
As of March 31, 2006

| Bank | Account Purpose | Account Balance |
|-----------------|--------------------|---------------------|
| Bank of NH | General Fund | 8,842.18 |
| Bank of America | General Fund | 4,982.23 |
| Citizens Bank | HUD - CDBG | 10.00 |
| Citizens Bank | HUD "HOME" Program | 10.00 |
| | | \$ 13,844.41 |

CITY OF MANCHESTER, NEW HAMPSHIRE
CURRENT OUTSTANDING INVESTMENTS
AS OF MARCH 31, 2006
Unaudited

| DATE INVESTED | MATURITY DATE | RATE | AMOUNT | | BANK | INSTRUMENT |
|-------------------------------|---------------|-------|----------------|----------------|-----------------|------------------------|
| GENERAL FUND/SPECIAL PROJECTS | | | | | | |
| 1/5/2006 | 4/6/2006 | 4.82% | 13,739,350.19 | | CITIZENS | CASH MGT ACCOUNT |
| | | 4.75% | 5,200,000.00 | | CITIZENS | CERTIFICATE OF DEPOSIT |
| | | 4.23% | 12,386,985.26 | | NH-PDIP | INVESTMENT POOL |
| | | 4.39% | 549,643.56 | | BANK OF AMERICA | INVESTMENT |
| | | 3.90% | 23,579,875.23 | | BANK OF NH | INVESTMENT |
| CAPITAL PROJECTS | | | | | | |
| | | 4.23% | 36,594.02 | | NH-PDIP | INVESTMENT POOL |
| | | 4.82% | 2,691,679.98 | | CITIZENS | CASH MGT ACCOUNT |
| AVIATION | | | | | | |
| | | 4.82% | 26,819,600.33 | | CITIZENS | CASH MGT ACCOUNT |
| | | 3.16% | 4,305,929.43 | | CITIZENS-PFC's | RESTRICTED FUNDS |
| | | 4.23% | 174,027.74 | | NH-PDIP | INVESTMENT POOL |
| | | 4.23% | 250,000.00 | | NH-PDIP | INVESTMENT POOL |
| EPD | | | | | | |
| | | 4.82% | 1,986,014.36 | | CITIZENS | CASH MGT ACCOUNT |
| | | 4.23% | 0.00 | | NH-PDIP | INVESTMENT POOL |
| EPD CAPITAL PROJECTS | | | | | | |
| | | 4.23% | 3,929,013.97 | | NH-PDIP | INVESTMENT POOL |
| EPD REPLACEMENT | | | | | | |
| | | 4.23% | 383,237.35 | | NH-PDIP | INVESTMENT POOL |
| WATER | | | | | | |
| | | 4.82% | 4,989,948.00 | | Citizens Bank | CASH MGT ACCOUNT |
| | | 4.23% | 860,133.97 | | NH-PDIP | INVESTMENT POOL |
| WATER-MSDC | | | | | | |
| | | 4.23% | 5,146,458.86 | | NH-PDIP | INVESTMENT POOL |
| RECREATION | | | | | | |
| | | 4.82% | (2,836,198.18) | | Citizens Bank | CASH MGT ACCOUNT |
| AGGREGATION | | | | | | |
| | | 4.82% | (1,779,348.10) | | Citizens Bank | CASH MGT ACCOUNT |
| IMPACT FEES | | | | | | |
| | | 4.23% | 1,924,053.00 | * SCHOOL | NH-PDIP | INVESTMENT POOL |
| | | 4.23% | 36,416.39 | * FIRE | NH-PDIP | INVESTMENT POOL |
| | | 4.23% | 94,397.95 | * HACKETT HILL | NH-PDIP | INVESTMENT POOL |
| HOUSING INITIATIVES | | | | | | |
| | | 4.23% | 1,833,080.81 | * | NH-PDIP | INVESTMENT POOL |
| REVOLVING LOAN | | | | | | |
| | | 4.23% | 156,090.10 | * | NH-PDIP | INVESTMENT POOL |
| MDC | | | | | | |
| | | 4.82% | 113,571.91 | | Citizens Bank | CASH MGT ACCOUNT |
| | | 3.90% | 1,653,429.29 | | BANK OF NH | INVESTMENT |
| HUD SECTION 108 | | | | | | |
| | | 3.13% | 246,614.77 | * | Citizens Bank | CHECKING ACCOUNT |

108,470,600.19

| | | | |
|----------------------|------------|---------------|-----------------------|
| CITIZENS Bank | CD | 5,200,000.00 | |
| | REPOS | 45,724,618.49 | |
| | CHECKING | 246,614.77 | |
| | PFC's | 4,305,929.43 | |
| | | | 55,477,162.69 |
| Bank of America | T-BILLS | 549,643.56 | |
| | | | 549,643.56 |
| BANK of NH | CD's | 25,233,304.52 | |
| | | | 25,233,304.52 |
| NH-PDIP | Restricted | 4,044,038.25 | * |
| NH-PDIP | | 23,166,451.17 | |
| | | | 27,210,489.42 |
| TOTAL T BILLS | | | |
| | | 549,643.56 | |
| TOTAL REPOS | | | |
| | | 45,724,618.49 | |
| TOTAL CDS | | | |
| | | 30,433,304.52 | |
| CHECKING | | | |
| | | 246,614.77 | |
| PFC's | | | |
| | | 4,305,929.43 | |
| NH-PDIP | | | |
| | | 27,210,489.42 | |
| | | | 108,470,600.19 |

All Certificates of Deposit or Repurchase Agreements are collateralized in a Joint Custody Account at the Federal Reserve Bank (FED) or through the Trust Department of the respective bank that the investment is with.

All Treasury Bills are held for the City of Manchester in a customer account at the "FED".

The NH-Public Deposit Investment Pool (NH-PDIP) is a Cash Management Program created by the State of NH Banking Commissioner and Advisory Committee, specifically for New Hampshire public entities. Interest rates change on a daily basis and are determined using the amortized cost valuation method of all the instruments held in the portfolio at a designated time each day. For simplicity, on this schedule, the rate reflected is the average daily rate that was in effect for the month reported. The funds held in the pool are not invested for a specified duration of time, because one of the features of the pool in addition to the rate structure, is liquidity.

CITY OF MANCHESTER, NEW HAMPSHIRE
STATEMENT OF INTEREST INCOME
March 31, 2006

| | REVENUE BUDGET | REVENUE RECOGNIZED | UNRECOGNIZED BALANCE | PERCENTAGE UNRECOGNIZED |
|------|-------------------|-----------------------|-------------------------|----------------------------|
| 2006 | 2,250,000 | 1,705,674 | 544,326 | 24.19% |
| 2005 | 1,000,000 | 612,186 | 387,814 | 38.78% |

CONSOLIDATED STATEMENT OF EARNINGS
FOR ALL FUNDS

| | |
|---|---------------------|
| General Fund | \$ 1,705,674 |
| EPD | 212,449 |
| EPD Replacement Account | 10,317 |
| Aviation | 800,220 |
| Aviation - PFC'S | 105,865 |
| Recreation | (82,184) |
| Water | 24,926 |
| Water-MSDC | 145,046 |
| Impact Fees (School, Hacket and Fire-Bodwell) | 49,429 |
| Housing Initiatives | 61,036 |
| Revolving Loan | 3,899 |
| Aggregation | (54,668) |
| MDC | 51,125 |
| HUD Section 108 | 14,995 |
| Police Project | 436 |
| Grand Total for all Funds | \$ 3,048,565 |

CITY OF MANCHESTER, NEW HAMPSHIRE
STATEMENT OF RESTRICTED CASH
As of March 31, 2006

GENERAL GOVERNMENT

| | |
|--|--------------|
| COHAS BROOK ASSOC. | \$ 97,000.00 |
| LIBRARY FINES | 52,062.25 |
| POLICE EVIDENCE MONEY | 22,256.92 |
| OYS YES PROGRAM | 2,725.00 |
| OYS ALCOHOL EDUCATION | 20,184.98 |
| OYS RESTITUTION | 648.33 |
| MEDIA ONE | 250.00 |
| MHRA AIRPARK PROCEEDS - ECONOMIC DEVELOPMENT | 28,929.08 |
| LEDA AVE ROAD IMPROVEMENT | 8,000.00 |
| SECURITY DEPOSITS - PARKING FACILITIES | 25,120.00 |
| PIPELINE EASEMENTS | 16,500.00 |
| ESCROW - PERFORMANCE BONDS: | |
| STOP & SHOP | 21,053.50 |
| KODIAK CORP | 5,244.17 |
| STONE TERRACE APTS | 3,187.08 |
| HANABY HOMES, LLC | 769.69 |
| CUMBLESTONE HOLDINGS LLC | 10,381.73 |
| MOORE BUSINESS FORMS | 4,232.18 |
| RAPHAEL'S SOCIAL CLUB | 529.09 |
| WALNUT HILL AVENUE | 94,044.17 |
| DONALD MONTPLAISIR | 2,018.06 |
| MANCHESTER NEIGHBORHOOD HOUSING | 57,516.40 |
| MANCHESTER DOWNTOWN | 159,970.31 |
| K.L.L.R.C., LLC | 5,637.06 |
| E.D. SWETT | 146,616.13 |
| GFI MANCHESTER RIVERFRONT | 15,055.72 |
| SUBSTANCE ABUSE TESTING | 21,805.00 |
| VACCINE AND HEALTH PROGRAM | 4,268.33 |
| ART FUND | 17,261.00 |
| HACKETT HILL ANTENNA LEASES | 303,629.86 |

SPECIAL REVENUE FUND

| | |
|--|--------------|
| REVOLVING LOAN | 154,551.36 |
| HOUSING INITIATIVES / AFFORDABLE HOUSING | 1,833,080.81 |
| IMPACT FEES - SCHOOL & FIRE | 2,054,867.34 |
| CIVIC CENTER - CAPITAL IMPROVEMENTS | 818,893.03 |
| BASEBALL - CAPITAL RESERVE | 273,712.16 |
| ARTS & CULTURAL EVENTS | 113,373.54 |

HUD SECTION 108

| | |
|-----------------|------------|
| HUD SECTION 108 | 474,326.24 |
|-----------------|------------|

MSD - REVENUE BOND PROCEEDS FOR SCHOOL FACILITIES PROJECT

| | |
|----------------------------------|---------------|
| JP MORGAN CONSTRUCTION ACCOUNT | 11,593,087.70 |
| CITIZENS BANK - LETTER OF CREDIT | 1,463,717.86 |

BASEBALL

| | |
|-------------------------|------------|
| BASEBALL STADIUM ESCROW | 273,712.16 |
|-------------------------|------------|

ENTERPRISE FUND - EPD

| | |
|--------------------------------|------------|
| CONTRACTORS RETAINAGE PAYABLE: | |
| KEYMONT CONSTRUCTION | 303,209.57 |
| R.D. EDMUNDS | 150,110.95 |
| S.E. MACMILLAN | 5,028.98 |
| KINSMEN CORPORATION | 11,676.50 |
| PARK CONSTRUCTION | 175,718.66 |
| EPD REPLACEMENT ACCOUNT | 383,237.35 |

ENTERPRISE FUND - WATER

| | |
|-----------------------------------|--------------|
| WATER-MSDC | 5,146,458.86 |
| NH PDIP CASH INS RESERVE | 104,912.36 |
| RESTRICTED CASH REV STAB | 500,000.00 |
| RESTRICTED CASH O&M | 1,400,000.00 |
| US BANK 2003 PROJECT FUND | 3,092,371.43 |
| US BANK 2003 DEBT SERVICE FUND | 724,713.61 |
| US BANK 2003 DEBT SERVICE RESERVE | 3,153,623.31 |

ENTERPRISE FUND-AVIATION

| | |
|---|---------------|
| BOND RESERVE FUND-10/98 \$124,275,000 ISSUE | 7,856,669.01 |
| DEBT SERVICE FUND - 10/98 \$124,275,000 ISSUE | 1,752,306.03 |
| BOND RESERVE FUND - 4/00 \$55,990,000 ISSUE | 1,812,270.80 |
| DEBT SERVICE FUND - 4/00 \$55,990,000 ISSUE | 439,010.18 |
| BOND RESERVE FUND - 11/01 \$38,340,000.00 ISSUE | 3,134,941.09 |
| DEBT SERVICE FUND - 11/01 \$38,340,000 ISSUE | 555,302.77 |
| PROJECT FUND - 2002A-B \$69,665,000 ISSUE | 1,226,112.18 |
| BOND RESERVE FUND - 2002A-B \$69,665,000 ISSUE | 2,797,177.43 |
| DEBT SERVICE FUND - 2002A-B \$69,665,000 ISSUE | 763,545.40 |
| LOI FUNDS | 136,154.87 |
| BOND RESERVE FUND - 2002C \$69,665,000 ISSUE | 751,781.95 |
| DEBT SERVICE FUND - 2002C \$69,665,000 ISSUE | 27,807.87 |
| PROJECT FUND - 2005A \$76,325,000 ISSUE | 13,130,359.82 |
| BOND RESERVE FUND - 2005 \$76,325,000 ISSUE | 2,763,438.50 |
| DEBT SERVICE FUND - 2005 \$76,325,000 ISSUE | 1,001,507.53 |
| RESTRICTED CASH O&M | 7,291,000.00 |
| PASSENGER FACILITY CHARGES | 4,305,929.43 |
| RENEWAL & REPLACEMENT FUND | 250,000.00 |
| SECURITY DEPOSITS | 92,697.03 |

ENTERPRISE FUND-RECREATION

| | |
|---------------------------------|-----------|
| BLL RESTAURANT SECURITY DEPOSIT | 12,530.41 |
|---------------------------------|-----------|

\$85,451,822.12

**CITY OF MANCHESTER, NEW HAMPSHIRE
STATEMENT OF INDEBTEDNESS
AS OF MARCH 31, 2006**

GENERAL GOVERNMENT

| | | |
|--|---------------|--------------------------|
| Aviation | \$ 27,749.62 | |
| Baseball Stadium Construction and Gill Stadium Repairs | 26,862,100.00 | |
| Bridge Construction & Repairs | 4,793,527.84 | |
| Cemetery | 40,000.00 | |
| Communications | 366,166.67 | |
| Data Processing | 280,000.00 | |
| Fire | 3,731,636.96 | |
| Granite Street - 80% - Urban Renewal | 645,570.00 | |
| Grenier Field Industrial Park - Urban Renewal | 326,689.29 | |
| Health | 10,000.00 | |
| Highway | 9,785,650.51 | |
| Landfill Closure Project | 12,904,472.05 | |
| Motorized Equipment | 5,634,775.58 | |
| Parking Facilities - Parking | 6,594,523.24 | |
| Pension Obligation Bonds | 15,947,474.69 | |
| Police | 1,550,000.00 | |
| Recreation | 9,224,846.56 | |
| Recycling Project | 525,432.09 | |
| Renovations City Buildings | 7,773,876.01 | |
| Revaluation | 1,131,560.00 | |
| Riverfront Stadium | 510,001.61 | |
| S Willow St Improvement | 116,958.33 | |
| Senior Center | 2,213,355.00 | |
| Sewer Drainage | 80,000.00 | |
| Tarrytown Housing | 396,708.29 | |
| Underground Storage Tanks | 249,846.71 | |
| UNH Land Acquisition | 4,562,389.51 | |
| US First | 944,135.81 | |
| TOTAL GENERAL GOVERNMENT | | \$ 117,229,446.37 |

ENTERPRISE FUND

| | | |
|------------------------------|-------------------|--------------------------|
| Aviation | \$ 260,645,000.00 | |
| EPD | 24,105,631.82 | |
| MWW | 46,412,023.93 | |
| MWW Pension Obligation Bonds | 1,497,124.26 | |
| Recreation | 2,230,669.11 | |
| TOTAL ENTERPRISE FUND | | \$ 334,890,449.12 |

SCHOOL

| | | |
|-----------------------------|----------------|--------------------------|
| Pension Obligation Bonds | 35,401.05 | |
| Recreation | 8,270.18 | |
| School Constr & Improvement | 135,947,791.98 | |
| Sidewalks | 242,886.40 | |
| TOTAL SCHOOL | | \$ 136,234,349.61 |

SPECIAL PROJECTS - HUD SECTION 108 GRANTS

| | | |
|--|-----------------|--------------------------|
| Bond Building | \$ 1,330,918.68 | |
| Bridge & Elm | \$ 470,000.00 | |
| Dunlap Building | 1,159,081.32 | |
| Chase Building | 1,450,000.00 | |
| McQuade Building | 1,840,000.00 | |
| TOTAL SPECIAL PROJECTS - HUD 108 GRANTS | | \$ 6,250,000.00 |
| TOTAL ALL CITY INDEBTEDNESS | | \$ 594,604,245.10 |

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2006**

| | | 2005 - GENERAL AIRPORT REVENUE BONDS - A \$17,110,000 | | 2005 - GENERAL AIRPORT REV BONDS REFUNDING - B \$59,215,000 | | 2005 - SRF SOUTH MAIN SEPARATION PROJECT \$4,870,047 | |
|-----------------|-----------|---|--------|---|--------|--|--------|
| INSTITUTION | | | | | | STATE OF NH | |
| INTEREST DATES | | | | | | JULY 1ST | |
| FINAL MATURITY | | | | | | 07/01/09 | |
| Fiscal Year | | | | | | | |
| 2006 | Principal | | | | | | |
| | Interest | | | | | | |
| 2007 | Principal | 165,000 | 3.000% | | 5.000% | 962,785 | 1.153% |
| | Interest | 772,506 | | 2,960,750 | | 45,158 | |
| 2008 | Principal | 165,000 | 3.000% | | 5.000% | 973,882 | 1.153% |
| | Interest | 767,556 | | 2,960,750 | | 34,062 | |
| 2009 | Principal | 165,000 | 3.000% | | 5.000% | 985,106 | 1.153% |
| | Interest | 762,606 | | 2,960,750 | | 22,838 | |
| 2010 | Principal | 165,000 | 4.000% | | 5.000% | 996,459 | 1.153% |
| | Interest | 757,656 | | 2,960,750 | | 11,484 | |
| 2011 | Principal | 165,000 | 3.500% | 300,000 | 5.000% | | |
| | Interest | 751,056 | | 1,957,056 | | | |
| 2012 | Principal | 165,000 | 4.000% | 315,000 | 5.000% | | |
| | Interest | 745,281 | | 1,947,141 | | | |
| 2013 | Principal | 165,000 | 4.000% | 325,000 | 5.000% | | |
| | Interest | 738,681 | | 1,936,730 | | | |
| 2014 | Principal | 165,000 | 5.000% | 335,000 | 5.000% | | |
| | Interest | 732,081 | | 1,925,989 | | | |
| 2015 | Principal | 165,000 | 5.000% | 4,490,000 | 5.000% | | |
| | Interest | 723,831 | | 1,914,917 | | | |
| 2016 | Principal | 165,000 | 5.000% | 2,010,000 | 5.000% | | |
| | Interest | 715,581 | | 1,766,523 | | | |
| 2017 | Principal | 165,000 | 4.000% | 2,080,000 | 5.000% | | |
| | Interest | 707,331 | | 1,700,092 | | | |
| 2018 | Principal | 165,000 | 4.000% | 2,155,000 | 5.000% | | |
| | Interest | 700,731 | | 1,631,348 | | | |
| 2019 | Principal | 165,000 | 4.000% | 2,230,000 | 5.000% | | |
| | Interest | 694,131 | | 1,560,125 | | | |
| 2020 | Principal | 165,000 | 4.000% | 2,315,000 | 5.000% | | |
| | Interest | 687,531 | | 1,486,424 | | | |
| 2021 | Principal | 165,000 | 4.000% | 2,395,000 | 5.000% | | |
| | Interest | 680,931 | | 1,409,913 | | | |
| 2022 | Principal | 165,000 | 4.000% | 2,485,000 | 5.000% | | |
| | Interest | 674,331 | | 1,330,758 | | | |
| 2023 | Principal | 2,595,000 | 4.750% | 2,575,000 | 5.000% | | |
| | Interest | 667,731 | | 1,248,629 | | | |
| 2024 | Principal | 2,725,000 | 4.750% | 2,670,000 | 5.000% | | |
| | Interest | 544,469 | | 1,163,525 | | | |
| 2025 | Principal | 2,850,000 | 4.750% | 2,765,000 | 5.000% | | |
| | Interest | 415,031 | | 1,075,282 | | | |
| 2026 - 2035 | Principal | 6,135,000 | 4.750% | 29,770,000 | 5.000% | | |
| | Interest | 416,813 | | 2,735,218 | | | |
| TOTAL PRINCIPAL | | \$ 16,945,000 | | \$ 59,215,000 | | \$ 3,918,231 | |
| TOTAL INTEREST | | \$ 13,655,869 | | \$ 38,632,669 | | \$ 113,541 | |
| TOTAL | | \$ 30,600,869 | | \$ 97,847,669 | | \$ 4,031,772 | |

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2006**

| | | 2004 - SCHOOL FACILITIES REV BONDS - REFUNDING \$61,970,000 | | 2004 - GENERAL OBLIGATION REFUNDING \$11,730,000 | | 2004 - HUD SECTION 108 GRANT \$2,420,000 | |
|--|-----------|---|--------|--|--------|--|--------|
| INSTITUTION INTEREST DATES FINAL MATURITY Fiscal Year | | DEPOSITORY TRUST CO. DEC & JUN 1ST 06-01-28 | | DEPOSITORY TRUST CO. DEC & JUN 1ST 06-01-19 | | HUD AUGUST 1ST 8-01-20 | |
| 2006 | Principal | | 3.000% | | 2.000% | | |
| | Interest | 1,652,588 | | 267,099 | | | |
| 2007 | Principal | | 3.000% | | 2.000% | 112,000 | 3.090% |
| | Interest | 3,305,175 | | 534,199 | | 115,785 | |
| 2008 | Principal | | 3.000% | | 2.000% | 114,000 | 3.620% |
| | Interest | 3,305,175 | | 534,199 | | 111,992 | |
| 2009 | Principal | | 3.000% | | 2.000% | 116,000 | 4.000% |
| | Interest | 3,305,175 | | 534,199 | | 107,608 | |
| 2010 | Principal | | 3.000% | 1,125,000 | 3.600% | 118,000 | 4.320% |
| | Interest | 3,305,175 | | 534,199 | | 102,739 | |
| 2011 | Principal | | 3.000% | 1,115,000 | 3.125% | 120,000 | 4.570% |
| | Interest | 3,305,175 | | 493,736 | | 97,449 | |
| 2012 | Principal | | 3.000% | 1,095,000 | 3.975% | 122,000 | 4.790% |
| | Interest | 3,305,175 | | 458,893 | | 91,785 | |
| 2013 | Principal | | 3.000% | 1,085,000 | 5.000% | 124,000 | 4.960% |
| | Interest | 3,305,175 | | 415,363 | | 85,788 | |
| 2014 | Principal | 2,000,000 | 3.600% | 1,010,000 | 5.250% | 126,000 | 5.080% |
| | Interest | 3,305,175 | | 361,113 | | 79,512 | |
| 2015 | Principal | 3,885,000 | 5.500% | 1,015,000 | 5.250% | 128,000 | 5.190% |
| | Interest | 3,233,175 | | 308,088 | | 72,990 | |
| 2016 | Principal | 3,880,000 | 5.500% | 1,020,000 | 5.250% | 125,000 | 5.360% |
| | Interest | 3,019,500 | | 254,800 | | 66,318 | |
| 2017 | Principal | 4,000,000 | 5.500% | 1,020,000 | 5.250% | 127,000 | 5.480% |
| | Interest | 2,806,100 | | 201,250 | | 59,489 | |
| 2018 | Principal | 4,215,000 | 5.500% | 2,040,000 | 5.250% | 129,000 | 5.590% |
| | Interest | 2,586,100 | | 147,700 | | 52,403 | |
| 2019 | Principal | 4,450,000 | 5.500% | 1,015,000 | 4.000% | 131,000 | 5.680% |
| | Interest | 2,354,275 | | 40,600 | | 45,077 | |
| 2020 | Principal | 4,695,000 | 5.500% | | | 718,000 | 5.760% |
| | Interest | 2,109,525 | | | | 20,678 | |
| 2021 | Principal | 4,950,000 | 5.500% | | | | |
| | Interest | 1,851,300 | | | | | |
| 2022 | Principal | 5,225,000 | 5.500% | | | | |
| | Interest | 1,579,050 | | | | | |
| 2023 | Principal | 5,515,000 | 5.500% | | | | |
| | Interest | 1,291,675 | | | | | |
| 2024 | Principal | 5,745,000 | 5.500% | | | | |
| | Interest | 988,350 | | | | | |
| 2025 | Principal | 4,620,000 | 5.500% | | | | |
| | Interest | 672,375 | | | | | |
| 2026 - 2035 | Principal | 7,605,000 | 5.500% | | | | |
| | Interest | 834,900 | | | | | |
| TOTAL PRINCIPAL | | \$ 60,785,000 | | \$ 11,540,000 | | \$ 2,310,000 | |
| TOTAL INTEREST | | \$ 51,420,313 | | \$ 5,085,436 | | \$ 1,109,612 | |
| TOTAL | | \$ 112,205,313 | | \$ 16,625,436 | | \$ 3,419,612 | |

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2006**

| | | 2004 - SRF HWY CLOSURE OF LANDFILL \$13,221,166 | | 2004 - SRF DESIGN/CONSTR VARNEY ST BASIN SEP \$2,314,846 | | 2004 - SRF DESIGN MWW TREATMENT PLANT UPGRADE \$2,038,820 | |
|-----------------|-----------|---|--------|--|--------|---|--------|
| INSTITUTION | | STATE OF NH | | STATE OF NH | | STATE OF NH | |
| INTEREST DATES | | AUGUST 1ST | | JULY 1ST | | JULY 1ST | |
| FINAL MATURITY | | 8-01-23 | | 7-01-08 | | 7-01-08 | |
| Fiscal Year | | | | | | | |
| 2006 | Principal | | | | | | |
| | Interest | | | | | | |
| 2007 | Principal | 661,058 | 3.728% | 462,907 | 1.165% | 407,709 | 1.165% |
| | Interest | 443,597 | | 16,368 | | 14,416 | |
| 2008 | Principal | 661,058 | 3.728% | 468,300 | 1.165% | 412,459 | 1.165% |
| | Interest | 418,952 | | 10,975 | | 9,666 | |
| 2009 | Principal | 661,058 | 3.728% | 473,756 | 1.165% | 417,264 | 1.165% |
| | Interest | 394,308 | | 5,519 | | 4,861 | |
| 2010 | Principal | 661,058 | 3.728% | | | | |
| | Interest | 369,664 | | | | | |
| 2011 | Principal | 661,058 | 3.728% | | | | |
| | Interest | 345,020 | | | | | |
| 2012 | Principal | 661,058 | 3.728% | | | | |
| | Interest | 320,375 | | | | | |
| 2013 | Principal | 661,058 | 3.728% | | | | |
| | Interest | 295,731 | | | | | |
| 2014 | Principal | 661,058 | 3.728% | | | | |
| | Interest | 271,087 | | | | | |
| 2015 | Principal | 661,058 | 3.728% | | | | |
| | Interest | 246,443 | | | | | |
| 2016 | Principal | 661,058 | 3.728% | | | | |
| | Interest | 221,798 | | | | | |
| 2017 | Principal | 661,058 | 3.728% | | | | |
| | Interest | 197,154 | | | | | |
| 2018 | Principal | 661,058 | 3.728% | | | | |
| | Interest | 172,510 | | | | | |
| 2019 | Principal | 661,058 | 3.728% | | | | |
| | Interest | 147,866 | | | | | |
| 2020 | Principal | 661,058 | 3.728% | | | | |
| | Interest | 123,221 | | | | | |
| 2021 | Principal | 661,058 | 3.728% | | | | |
| | Interest | 98,577 | | | | | |
| 2022 | Principal | 661,058 | 3.728% | | | | |
| | Interest | 73,933 | | | | | |
| 2023 | Principal | 661,058 | 3.728% | | | | |
| | Interest | 49,289 | | | | | |
| 2024 | Principal | 661,058 | 3.728% | | | | |
| | Interest | 24,644 | | | | | |
| 2025 | Principal | | | | | | |
| | Interest | | | | | | |
| 2026 - 2035 | Principal | | | | | | |
| | Interest | | | | | | |
| TOTAL PRINCIPAL | | \$ 11,899,049 | | \$ 1,404,963 | | \$ 1,237,433 | |
| TOTAL INTEREST | | \$ 4,214,167 | | \$ 32,862 | | \$ 28,944 | |
| TOTAL | | \$ 16,113,217 | | \$ 1,437,825 | | \$ 1,266,376 | |

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2006**

| | | 2003 - GO PUBLIC MPRMNT BONDS SERIES A&C \$62,025,000 | | 2003 - GO 1998/1999/2001 REFUNDING \$25,495,000 | | 2003 - HUD 108 CHASE BUILDING \$1,550,000 | |
|--|-----------|---|------------|---|--------|---|--------|
| INSTITUTION INTEREST DATES FINAL MATURITY Fiscal Year | | DEPOSITORY TRUST CO. DEC & JUN 1ST 12/01/29 | | DEPOSITORY TRUST CO. DEC & JUN 1ST 12/01/20 | | HUD AUG & FEB 1ST 08-01-15 | |
| 2006 | Principal | | 2.000% | | 4.000% | | |
| | Interest | 1,328,104 | | 581,731 | | | |
| 2007 | Principal | 3,500,000 | 2.600% | 15,000 | 4.000% | 50,000 | 2.410% |
| | Interest | 2,610,708 | | 1,163,163 | | 67,958 | |
| 2008 | Principal | 3,485,000 | 3.100% | 1,425,000 | 4.250% | 50,000 | 2.970% |
| | Interest | 2,511,190 | | 1,132,581 | | 66,613 | |
| 2009 | Principal | 3,470,000 | 3.550% | 1,465,000 | 4.250% | 50,000 | 3.510% |
| | Interest | 2,395,580 | | 1,071,169 | | 64,993 | |
| 2010 | Principal | 3,265,000 | 3.750% | 1,230,000 | 4.250% | 50,000 | 3.820% |
| | Interest | 2,272,769 | | 1,013,900 | | 63,160 | |
| 2011 | Principal | 3,250,000 | 4.125% | 1,705,000 | 4.250% | 50,000 | 4.150% |
| | Interest | 2,144,519 | | 951,531 | | 61,168 | |
| 2012 | Principal | 3,140,000 | 5.375% | 1,700,000 | 4.250% | 50,000 | 4.440% |
| | Interest | 1,993,100 | | 879,175 | | 59,020 | |
| 2013 | Principal | 3,330,000 | 4.00/5.37% | 2,690,000 | 4.000% | 50,000 | 4.660% |
| | Interest | 1,821,488 | | 789,250 | | 56,745 | |
| 2014 | Principal | 3,155,000 | 4.00/4.75% | 2,655,000 | 4.000% | 50,000 | 4.830% |
| | Interest | 1,670,863 | | 682,350 | | 54,373 | |
| 2015 | Principal | 2,730,000 | 4.25/5.75% | 2,545,000 | 5.000% | 50,000 | 4.930% |
| | Interest | 1,548,813 | | 565,625 | | 51,933 | |
| 2016 | Principal | 2,725,000 | 5.00/5.75% | 2,445,000 | 5.000% | 1,000,000 | 5.070% |
| | Interest | 1,421,700 | | 440,875 | | 25,350 | |
| 2017 | Principal | 2,720,000 | 5.00/5.75% | 2,420,000 | 5.000% | | |
| | Interest | 1,284,881 | | 319,250 | | | |
| 2018 | Principal | 2,720,000 | 5.00/5.75% | 2,400,000 | 5.000% | | |
| | Interest | 1,148,150 | | 198,750 | | | |
| 2019 | Principal | 2,715,000 | 5.00/5.75% | 1,395,000 | 5.000% | | |
| | Interest | 1,011,506 | | 103,875 | | | |
| 2020 | Principal | 2,620,000 | 5.00/5.75% | 1,380,000 | 5.000% | | |
| | Interest | 877,325 | | 34,500 | | | |
| 2021 | Principal | 2,625,000 | 5.00/5.75% | | | | |
| | Interest | 745,356 | | | | | |
| 2022 | Principal | 2,620,000 | 5.00/5.75% | | | | |
| | Interest | 613,331 | | | | | |
| 2023 | Principal | 2,625,000 | 5.00/5.75% | | | | |
| | Interest | 481,250 | | | | | |
| 2024 | Principal | 2,635,000 | 5.00/5.75% | | | | |
| | Interest | 348,738 | | | | | |
| 2025 | Principal | 1,190,000 | 5.00/5.75% | | | | |
| | Interest | 254,656 | | | | | |
| 2026 - 2035 | Principal | 4,855,000 | 5.00/5.75% | | | | |
| | Interest | 456,488 | | | | | |
| TOTAL PRINCIPAL | | \$ 59,375,000 | | \$ 25,470,000 | | \$ 1,450,000 | |
| TOTAL INTEREST | | \$ 28,940,513 | | \$ 9,927,725 | | \$ 571,310 | |
| TOTAL | | \$ 88,315,513 | | \$ 35,397,725 | | \$ 2,021,310 | |

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2006**

| | | 2003 - SCHOOL REVENUE BONDS \$101,410,000 | | 2003 - WATER REVENUE BONDS \$38,345,000 | | 2003 - SRF ELECTRIC STREET BASIN SEP \$3,736,405 | |
|-----------------|-----------|---|--------|---|--------|--|--------|
| INSTITUTION | | DEPOSITORY TRUST CO. | | DEPOSITORY TRUST CO. | | STATE OF NH | |
| INTEREST DATES | | DEC & JUN 1ST | | DEC & JUN 1ST | | NOV 1ST | |
| FINAL MATURITY | | 06/01/28 | | 12-01-34 | | 11-01-07 | |
| Fiscal Year | | | | | | | |
| 2006 | Principal | 2,470,000 | 5.500% | | | | |
| | Interest | 910,300 | | 953,050 | | | |
| 2007 | Principal | 2,520,000 | 5.500% | | | 747,281 | 1.575% |
| | Interest | 1,771,200 | | 1,906,100 | | 17,300 | |
| 2008 | Principal | 2,595,000 | 5.500% | | | 747,281 | 1.575% |
| | Interest | 1,697,000 | | 1,906,100 | | 8,650 | |
| 2009 | Principal | 2,730,000 | 5.500% | | | | |
| | Interest | 1,560,763 | | 1,906,100 | | | |
| 2010 | Principal | 2,875,000 | 5.500% | 175,000 | 4.000% | | |
| | Interest | 1,417,438 | | 1,902,600 | | | |
| 2011 | Principal | 3,025,000 | 5.500% | 225,000 | 4.000% | | |
| | Interest | 1,266,500 | | 1,894,600 | | | |
| 2012 | Principal | 3,180,000 | 5.500% | 305,000 | 4.000% | | |
| | Interest | 1,114,075 | | 1,884,000 | | | |
| 2013 | Principal | 3,340,000 | 5.500% | 410,000 | 4.000% | | |
| | Interest | 951,919 | | 1,869,700 | | | |
| 2014 | Principal | 1,445,000 | 5.500% | 450,000 | 5.000% | | |
| | Interest | 776,569 | | 1,850,250 | | | |
| 2015 | Principal | | 5.500% | 565,000 | 5.000% | | |
| | Interest | 720,575 | | 1,824,875 | | | |
| 2016 | Principal | | 5.500% | 615,000 | 5.000% | | |
| | Interest | 720,575 | | 1,795,375 | | | |
| 2017 | Principal | | 5.500% | 870,000 | 5.000% | | |
| | Interest | 720,575 | | 1,758,250 | | | |
| 2018 | Principal | | 5.500% | 940,000 | 5.000% | | |
| | Interest | 720,575 | | 1,713,000 | | | |
| 2019 | Principal | | 5.500% | 1,015,000 | 5.000% | | |
| | Interest | 720,575 | | 1,664,125 | | | |
| 2020 | Principal | | 5.500% | 1,085,000 | 5.000% | | |
| | Interest | 720,575 | | 1,611,625 | | | |
| 2021 | Principal | | 5.500% | 1,430,000 | 5.000% | | |
| | Interest | 720,575 | | 1,548,750 | | | |
| 2022 | Principal | | 5.500% | 1,510,000 | 5.000% | | |
| | Interest | 720,575 | | 1,475,250 | | | |
| 2023 | Principal | | 5.500% | 1,590,000 | 5.000% | | |
| | Interest | 720,575 | | 1,397,750 | | | |
| 2024 | Principal | | 5.500% | 1,680,000 | 5.000% | | |
| | Interest | 720,575 | | 1,316,000 | | | |
| 2025 | Principal | 1,450,000 | 5.500% | 1,770,000 | 5.000% | | |
| | Interest | 720,575 | | 1,229,750 | | | |
| 2026 - 2035 | Principal | 12,610,000 | 5.500% | 23,710,000 | 5.000% | | |
| | Interest | 1,329,425 | | 6,427,750 | | | |
| TOTAL PRINCIPAL | | \$ 38,240,000 | | \$ 38,345,000 | | \$ 1,494,562 | |
| TOTAL INTEREST | | \$ 20,721,513 | | \$ 39,835,000 | | \$ 25,949 | |
| TOTAL | | \$ 58,961,513 | | \$ 78,180,000 | | \$ 1,520,511 | |

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2006**

| | | 2003 - HUD 108 BOND/DUNLAP BUILDINGS \$2,730,000 | | 2003 - SRF THEOPLILE/ELECTRIC BASIN \$2,479,364 | | 2002 - GENERAL AIRPORT REVENUE BONDS (C) \$26,915,000 | |
|-----------------|-----------|--|--------|---|--------|---|--------|
| INSTITUTION | | HUD | | STATE OF NH | | DEPOSITORY TRUST CO. | |
| INTEREST DATES | | AUG & FEB 1ST | | JUL 1ST | | JUL & JAN 1ST | |
| FINAL MATURITY | | 08-01-16 | | 07-01-06 | | 07-01-32 | |
| Fiscal Year | | | | | | Variable Rate Demand | |
| 2006 | Principal | | | | | | |
| | Interest | | | | | | |
| 2007 | Principal | 85,000 | 3.450% | 495,873 | 1.242% | | 5.000% |
| | Interest | 129,137 | | 6,161 | | 480,000 | |
| 2008 | Principal | 90,000 | 3.800% | | | | 5.000% |
| | Interest | 125,961 | | | | 480,000 | |
| 2009 | Principal | 100,000 | 4.160% | | | | 5.000% |
| | Interest | 122,171 | | | | 480,000 | |
| 2010 | Principal | 105,000 | 4.430% | | | | 5.000% |
| | Interest | 117,765 | | | | 480,000 | |
| 2011 | Principal | 115,000 | 4.670% | | | | 5.000% |
| | Interest | 112,754 | | | | 480,000 | |
| 2012 | Principal | 125,000 | 4.850% | | | | 5.000% |
| | Interest | 107,038 | | | | 480,000 | |
| 2013 | Principal | 135,000 | 4.990% | | | | 5.000% |
| | Interest | 100,638 | | | | 480,000 | |
| 2014 | Principal | 145,000 | 5.290% | | | | 5.000% |
| | Interest | 93,435 | | | | 480,000 | |
| 2015 | Principal | 155,000 | 5.430% | | | | 5.000% |
| | Interest | 85,391 | | | | 480,000 | |
| 2016 | Principal | 165,000 | 5.560% | | | | 5.000% |
| | Interest | 76,596 | | | | 480,000 | |
| 2017 | Principal | 1,270,000 | 5.670% | | | 330,000 | 5.000% |
| | Interest | 36,005 | | | | 480,000 | |
| 2018 | Principal | | | | | 240,000 | 5.000% |
| | Interest | | | | | 463,500 | |
| 2019 | Principal | | | | | 285,000 | 5.000% |
| | Interest | | | | | 451,500 | |
| 2020 | Principal | | | | | 335,000 | 5.000% |
| | Interest | | | | | 437,250 | |
| 2021 | Principal | | | | | 390,000 | 5.000% |
| | Interest | | | | | 420,500 | |
| 2022 | Principal | | | | | 440,000 | 5.000% |
| | Interest | | | | | 401,000 | |
| 2023 | Principal | | | | | 1,100,000 | 5.000% |
| | Interest | | | | | 379,000 | |
| 2024 | Principal | | | | | 1,160,000 | 5.000% |
| | Interest | | | | | 324,000 | |
| 2025 | Principal | | | | | 1,225,000 | 5.000% |
| | Interest | | | | | 266,000 | |
| 2026 - 2035 | Principal | | | | | 4,095,000 | 5.000% |
| | Interest | | | | | 417,000 | |
| TOTAL PRINCIPAL | | \$ 2,490,000 | | \$ 495,873 | | \$ 9,600,000 | |
| TOTAL INTEREST | | \$ 1,106,891 | | \$ 6,161 | | \$ 8,839,750 | |
| TOTAL | | \$ 3,596,891 | | \$ 502,034 | | \$ 18,439,750 | |

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2006**

| | | 2002 - GENERAL AIRPORT REVENUE BONDS (A-B) \$42,750,000 | | 2002 - SRF CRYSTAL LAKE PROJECT \$2,500,000 | | 2001A - GO PUBLIC IMPROVEMENT BONDS \$23,415,000 | |
|-----------------|----------------------|---|--------|---|--------|--|--------|
| INSTITUTION | DEPOSITORY TRUST CO. | JUL & JAN 1ST 07-01-32 | | STATE OF NH NOV 1ST 11-01-06 | | DEPOSITORY TRUST CO. DEC & JUN 1ST 06-01-19 | |
| INTEREST DATES | | | | | | | |
| FINAL MATURITY | | | | | | | |
| Fiscal Year | | | | | | | |
| 2006 | Principal | | | | | 1,940,000 | 4.000% |
| | Interest | | | | | 191,705 | |
| 2007 | Principal | 830,000 | 3.500% | 500,000 | 1.243% | 1,510,000 | 4.000% |
| | Interest | 2,019,055 | | 6,213 | | 314,410 | |
| 2008 | Principal | 865,000 | 3.750% | | | 1,495,000 | 4.000% |
| | Interest | 1,990,005 | | | | 254,010 | |
| 2009 | Principal | 895,000 | 4.000% | | | 1,490,000 | 4.000% |
| | Interest | 1,957,568 | | | | 194,210 | |
| 2010 | Principal | 935,000 | 4.250% | | | 1,465,000 | 5.000% |
| | Interest | 1,921,768 | | | | 134,610 | |
| 2011 | Principal | 975,000 | 4.300% | | | 1,460,000 | 5.500% |
| | Interest | 1,882,030 | | | | 76,010 | |
| 2012 | Principal | 1,020,000 | 4.400% | | | 0 | 5.500% |
| | Interest | 1,840,105 | | | | 3,010 | |
| 2013 | Principal | 1,065,000 | 4.500% | | | 0 | 5.000% |
| | Interest | 1,795,225 | | | | 3,010 | |
| 2014 | Principal | 1,115,000 | 4.625% | | | 70,000 | 5.500% |
| | Interest | 1,747,300 | | | | 3,010 | |
| 2015 | Principal | 1,170,000 | 4.750% | | | | |
| | Interest | 1,695,731 | | | | | |
| 2016 | Principal | 1,225,000 | 4.750% | | | | |
| | Interest | 1,640,156 | | | | | |
| 2017 | Principal | 1,285,000 | 5.000% | | | | |
| | Interest | 1,581,969 | | | | | |
| 2018 | Principal | 1,355,000 | 5.125% | | | | |
| | Interest | 1,517,719 | | | | | |
| 2019 | Principal | 1,425,000 | 5.125% | | | | |
| | Interest | 1,448,275 | | | | | |
| 2020 | Principal | 1,500,000 | 5.125% | | | | |
| | Interest | 1,375,244 | | | | | |
| 2021 | Principal | 1,580,000 | 5.125% | | | | |
| | Interest | 1,298,369 | | | | | |
| 2022 | Principal | 1,660,000 | 5.125% | | | | |
| | Interest | 1,217,394 | | | | | |
| 2023 | Principal | 1,750,000 | 5.125% | | | | |
| | Interest | 1,132,319 | | | | | |
| 2024 | Principal | 1,840,000 | 5.125% | | | | |
| | Interest | 1,042,631 | | | | | |
| 2025 | Principal | 1,940,000 | 5.125% | | | | |
| | Interest | 948,331 | | | | | |
| 2026 - 2035 | Principal | 16,735,000 | 5.125% | | | | |
| | Interest | 3,550,394 | | | | | |
| TOTAL PRINCIPAL | | \$ 41,165,000 | | \$ 500,000 | | \$ 9,430,000 | |
| TOTAL INTEREST | | \$ 33,601,586 | | \$ 6,213 | | \$ 1,173,985 | |
| TOTAL | | \$ 74,766,586 | | \$ 506,213 | | \$ 10,603,985 | |

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2006**

| | | 2001C - PENSION OBLIGATION BONDS \$20,810,000 | | 2001B - GO REFUNDING BONDS \$16,565,000 | | 2001 - GENERAL AIRPORT REVENUE BONDS \$38,340,000 | |
|-----------------|-----------|---|--------|---|--------|---|--------|
| INSTITUTION | | DEPOSITORY TRUST CO. | | DEPOSITORY TRUST CO. | | DEPOSITORY TRUST CO. | |
| INTEREST DATES | | DEC & JUN 1ST | | JUL & JAN 1ST | | JUL & JAN 1ST | |
| FINAL MATURITY | | 06-01-31 | | 07-01-15 | | 01-01-22 | |
| Fiscal Year | | | | | | | |
| 2006 | Principal | 730,000 | 4.440% | | | | |
| | Interest | 516,429 | | | | | |
| 2007 | Principal | 780,000 | 4.700% | 1,490,000 | 3.100% | 1,435,000 | 4.380% |
| | Interest | 1,000,446 | | 532,525 | | 1,453,941 | |
| 2008 | Principal | 820,000 | 4.970% | 1,495,000 | 3.400% | 1,505,000 | 4.380% |
| | Interest | 963,786 | | 484,015 | | 1,391,088 | |
| 2009 | Principal | 815,000 | 5.360% | 1,515,000 | 3.600% | 1,575,000 | 4.380% |
| | Interest | 923,032 | | 428,800 | | 1,325,169 | |
| 2010 | Principal | 790,000 | 5.410% | 1,530,000 | 3.750% | 1,645,000 | 4.380% |
| | Interest | 879,348 | | 370,313 | | 1,256,184 | |
| 2011 | Principal | 775,000 | 5.460% | 1,560,000 | 3.850% | 1,720,000 | 4.380% |
| | Interest | 836,609 | | 311,595 | | 1,184,133 | |
| 2012 | Principal | 780,000 | 6.220% | 1,570,000 | 3.950% | 1,815,000 | 4.380% |
| | Interest | 794,294 | | 250,558 | | 1,108,797 | |
| 2013 | Principal | 805,000 | 6.220% | 1,595,000 | 4.100% | 1,900,000 | 4.380% |
| | Interest | 745,778 | | 186,853 | | 1,029,300 | |
| 2014 | Principal | 845,000 | 6.220% | 1,615,000 | 4.200% | 1,990,000 | 4.380% |
| | Interest | 695,707 | | 120,240 | | 946,080 | |
| 2015 | Principal | 850,000 | 6.220% | 950,000 | 4.350% | 2,085,000 | 4.380% |
| | Interest | 643,148 | | 65,663 | | 858,918 | |
| 2016 | Principal | 825,000 | 6.220% | 1,000,000 | 4.500% | 2,175,000 | 4.380% |
| | Interest | 590,278 | | 22,500 | | 767,595 | |
| 2017 | Principal | 800,000 | 6.220% | | | 2,280,000 | 4.380% |
| | Interest | 538,963 | | | | 672,330 | |
| 2018 | Principal | 785,000 | 6.220% | | | 2,385,000 | 4.380% |
| | Interest | 489,203 | | | | 572,466 | |
| 2019 | Principal | 760,000 | 6.220% | | | 2,495,000 | 4.380% |
| | Interest | 440,376 | | | | 468,003 | |
| 2020 | Principal | 725,000 | 6.220% | | | 2,605,000 | 4.380% |
| | Interest | 393,104 | | | | 358,722 | |
| 2021 | Principal | 695,000 | 6.220% | | | 2,730,000 | 4.380% |
| | Interest | 348,009 | | | | 244,623 | |
| 2022 | Principal | 660,000 | 6.220% | | | 2,855,000 | 4.380% |
| | Interest | 304,780 | | | | 125,049 | |
| 2023 | Principal | 620,000 | 6.220% | | | | |
| | Interest | 263,728 | | | | | |
| 2024 | Principal | 585,000 | 6.220% | | | | |
| | Interest | 225,164 | | | | | |
| 2025 | Principal | 550,000 | 6.220% | | | | |
| | Interest | 188,777 | | | | | |
| 2026 - 2035 | Principal | 2,485,000 | 6.220% | | | | |
| | Interest | 499,466 | | | | | |
| TOTAL PRINCIPAL | | \$ 17,480,000 | | \$ 14,320,000 | | \$ 33,195,000 | |
| TOTAL INTEREST | | \$ 12,280,425 | | \$ 2,773,060 | | \$ 13,762,398 | |
| TOTAL | | \$ 29,760,425 | | \$ 17,093,060 | | \$ 46,957,398 | |

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2006**

| | | 2001 - SRF COHAS BROOK INT PHS CONST 2 \$7,842,439 | | 2000 - GENERAL AIRPORT REVENUE BONDS \$55,990,000 | | 1999 - GENERAL OBLIGATION BONDS \$41,570,000 | |
|-----------------|-----------|--|------------------|---|-------------------|--|-------------------|
| INSTITUTION | | STATE OF NH | | DEPOSITORY TRUST CO. | | DEPOSITORY TRUST CO. | |
| INTEREST DATES | | JAN 1ST | | JUL & JAN 1ST | | NOV & MAY 1ST | |
| FINAL MATURITY | | 01-01-10 | | 01-01-30 | | 05-01-09 | |
| Fiscal Year | | | | | | | |
| 2006 | Principal | | | | | 2,725,000 | 4.500% |
| | Interest | | | | | 246,688 | |
| 2007 | Principal | 784,244 | 2.790% | 1,085,000 | 5.000% | 2,475,000 | 5.000% |
| | Interest | 87,522 | | 626,493 | | 370,750 | |
| 2008 | Principal | 784,244 | 2.790% | 1,140,000 | 5.100% | 2,470,000 | 5.000% |
| | Interest | 65,641 | | 572,243 | | 247,000 | |
| 2009 | Principal | 784,244 | 2.790% | 1,200,000 | 5.125% | 2,470,000 | 5.000% |
| | Interest | 43,761 | | 514,103 | | 123,500 | |
| 2010 | Principal | 784,244 | 2.790% | 1,260,000 | 5.125% | | |
| | Interest | 21,880 | | 452,603 | | | |
| 2011 | Principal | | | 1,330,000 | 5.125% | | |
| | Interest | | | 388,028 | | | |
| 2012 | Principal | | | 1,400,000 | 5.125% | | |
| | Interest | | | 319,753 | | | |
| 2013 | Principal | | | 1,475,000 | 5.250% | | |
| | Interest | | | 248,003 | | | |
| 2014 | Principal | | | 1,555,000 | 5.300% | | |
| | Interest | | | 170,565 | | | |
| 2015 | Principal | | | 1,640,000 | 5.375% | | |
| | Interest | | | 88,150 | | | |
| 2016 | Principal | | | | | | |
| | Interest | | | | | | |
| 2017 | Principal | | | | | | |
| | Interest | | | | | | |
| 2018 | Principal | | | | | | |
| | Interest | | | | | | |
| 2019 | Principal | | | | | | |
| | Interest | | | | | | |
| 2020 | Principal | | | | | | |
| | Interest | | | | | | |
| 2021 | Principal | | | | | | |
| | Interest | | | | | | |
| 2022 | Principal | | | | | | |
| | Interest | | | | | | |
| 2023 | Principal | | | | | | |
| | Interest | | | | | | |
| 2024 | Principal | | | | | | |
| | Interest | | | | | | |
| 2025 | Principal | | | | | | |
| | Interest | | | | | | |
| 2026 - 2035 | Principal | | | | | | |
| | Interest | | | | | | |
| TOTAL PRINCIPAL | | \$ | 3,136,976 | \$ | 12,085,000 | \$ | 10,140,000 |
| TOTAL INTEREST | | \$ | 218,804 | \$ | 3,379,938 | \$ | 987,938 |
| TOTAL | | \$ | 3,355,780 | \$ | 15,464,938 | \$ | 11,127,938 |

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2006**

| | | 1998 - AIRPORT EXPANSION PROJECTS \$124,275,000 | | 1998 - GENERAL OBLIGATION PUBLIC IMPROVE BONDS \$26,206,000 | | 1995 - STATE REVOLVING FUND \$20,840,577 | |
|-----------------|-----------|---|--------|---|--------|--|--------|
| INSTITUTION | | DEPOSITORY TRUST CO. | | DEPOSITORY TRUST CO. | | STATE OF NH | |
| INTEREST DATES | | JUL & JAN 1ST | | DEC & JUN 1ST | | JULY 30TH | |
| FINAL MATURITY | | 01-01-28 | | 06-01-18 | | 07-30-14 | |
| Fiscal Year | | | | | | | |
| 2006 | Principal | | | 1,345,000 | 5.000% | | |
| | Interest | | | 28,581 | | | |
| 2007 | Principal | 2,885,000 | 4.500% | | | 1,077,723 | 4.168% |
| | Interest | 4,037,611 | | | | 478,660 | |
| 2008 | Principal | 3,020,000 | 4.100% | | | 1,122,645 | 4.168% |
| | Interest | 3,899,061 | | | | 433,740 | |
| 2009 | Principal | 3,150,000 | 4.100% | | | 1,169,437 | 4.168% |
| | Interest | 3,775,241 | | | | 386,948 | |
| 2010 | Principal | 3,290,000 | 4.100% | | | 1,218,179 | 4.168% |
| | Interest | 3,630,091 | | | | 338,206 | |
| 2011 | Principal | 3,430,000 | 4.200% | | | 1,268,953 | 4.168% |
| | Interest | 3,495,201 | | | | 287,432 | |
| 2012 | Principal | 3,590,000 | 4.200% | | | 1,321,843 | 4.168% |
| | Interest | 3,351,141 | | | | 234,542 | |
| 2013 | Principal | 3,775,000 | 5.000% | | | 1,376,937 | 4.168% |
| | Interest | 3,172,269 | | | | 179,448 | |
| 2014 | Principal | 3,970,000 | 5.000% | | | 1,434,328 | 4.168% |
| | Interest | 2,983,519 | | | | 122,057 | |
| 2015 | Principal | | 5.125% | | | 1,494,111 | 4.168% |
| | Interest | 2,785,019 | | | | 62,275 | |
| 2016 | Principal | 4,400,000 | 5.125% | | | | |
| | Interest | 2,785,019 | | | | | |
| 2017 | Principal | 4,615,000 | 4.375% | | | | |
| | Interest | 2,554,831 | | | | | |
| 2018 | Principal | 4,825,000 | 4.375% | | | | |
| | Interest | 2,352,925 | | | | | |
| 2019 | Principal | 5,045,000 | 4.500% | | | | |
| | Interest | 2,137,050 | | | | | |
| 2020 | Principal | 5,275,000 | 4.500% | | | | |
| | Interest | 1,910,025 | | | | | |
| 2021 | Principal | 5,520,000 | 4.500% | | | | |
| | Interest | 1,672,650 | | | | | |
| 2022 | Principal | 5,775,000 | 4.500% | | | | |
| | Interest | 1,424,250 | | | | | |
| 2023 | Principal | 6,040,000 | 4.500% | | | | |
| | Interest | 1,164,375 | | | | | |
| 2024 | Principal | 6,315,000 | 4.500% | | | | |
| | Interest | 892,575 | | | | | |
| 2025 | Principal | 6,610,000 | 4.500% | | | | |
| | Interest | 608,400 | | | | | |
| 2026 - 2035 | Principal | 6,910,000 | 4.500% | | | | |
| | Interest | 310,950 | | | | | |
| TOTAL PRINCIPAL | | \$ 88,440,000 | | \$ 1,345,000 | | \$ 11,484,156 | |
| TOTAL INTEREST | | \$ 48,942,204 | | \$ 28,581 | | \$ 2,523,308 | |
| TOTAL | | \$ 137,382,204 | | \$ 1,373,581 | | \$ 14,007,464 | |

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2006**

| | | 1993 - REFUNDING GEN. OBLIB. BONDS \$20,290,000 | | 1990 - SERIES C BONDS BOND BANK \$700,000 | | 1990 - SERIES F BONDS BOND BANK \$1,300,000 | |
|-----------------|-----------|---|--------|---|--------|---|--------|
| INSTITUTION | | US BANK | | US BANK | | US BANK | |
| INTEREST DATES | | JUL & JAN 1ST | | JUL & JAN 15TH | | JUL & JAN 15TH | |
| FINAL MATURITY | | 07-01-10 | | 07-15-10 | | 01-15-11 | |
| Fiscal Year | | | | | | | |
| 2006 | Principal | | | | | | |
| | Interest | | | | | | |
| 2007 | Principal | 1,490,000 | 5.125% | 35,000 | 7.000% | 65,000 | 6.750% |
| | Interest | 221,306 | | 11,165 | | 21,937 | |
| 2008 | Principal | 1,265,000 | 5.250% | 35,000 | 7.100% | 65,000 | 6.750% |
| | Interest | 149,919 | | 8,697 | | 17,550 | |
| 2009 | Principal | 1,230,000 | 5.250% | 35,000 | 7.100% | 65,000 | 6.750% |
| | Interest | 84,425 | | 6,213 | | 13,162 | |
| 2010 | Principal | 555,000 | 5.375% | 35,000 | 7.100% | 65,000 | 6.750% |
| | Interest | 37,222 | | 3,728 | | 8,774 | |
| 2011 | Principal | 415,000 | 5.375% | 35,000 | 7.100% | 65,000 | 6.750% |
| | Interest | 11,153 | | 1,242 | | 4,387 | |
| 2012 | Principal | | | | | | |
| | Interest | | | | | | |
| 2013 | Principal | | | | | | |
| | Interest | | | | | | |
| 2014 | Principal | | | | | | |
| | Interest | | | | | | |
| 2015 | Principal | | | | | | |
| | Interest | | | | | | |
| 2016 | Principal | | | | | | |
| | Interest | | | | | | |
| 2017 | Principal | | | | | | |
| | Interest | | | | | | |
| 2018 | Principal | | | | | | |
| | Interest | | | | | | |
| 2019 | Principal | | | | | | |
| | Interest | | | | | | |
| 2020 | Principal | | | | | | |
| | Interest | | | | | | |
| 2021 | Principal | | | | | | |
| | Interest | | | | | | |
| 2022 | Principal | | | | | | |
| | Interest | | | | | | |
| 2023 | Principal | | | | | | |
| | Interest | | | | | | |
| 2024 | Principal | | | | | | |
| | Interest | | | | | | |
| 2025 | Principal | | | | | | |
| | Interest | | | | | | |
| 2026 - 2035 | Principal | | | | | | |
| | Interest | | | | | | |
| TOTAL PRINCIPAL | | \$ 4,955,000 | | \$ 175,000 | | \$ 325,000 | |
| TOTAL INTEREST | | \$ 504,025 | | \$ 31,045 | | \$ 65,810 | |
| TOTAL | | \$ 5,459,025 | | \$ 206,045 | | \$ 390,810 | |

**CITY OF MANCHESTER, NEW HAMPSHIRE
OUTSTANDING DEBT SERVICE
AS OF MARCH 31, 2006**

| | | 1989 - SERIES C BONDS BOND BANK \$1,135,000 | | 1987- PROMISSORY NOTE ASBESTOS \$504,006 | TOTAL |
|-----------------|-----------|---|--------|--|-----------------------|
| INSTITUTION | | US BANK | | US EPA | |
| INTEREST DATES | | JUL & JAN 15TH | | DEC & JUN 30TH | |
| FINAL MATURITY | | 01-15-10 | | 12-30-06 | |
| Fiscal Year | | | | | |
| 2006 | Principal | | | 14,001 | 9,224,001 |
| | Interest | | | | 6,676,275 |
| 2007 | Principal | 50,000 | 6.875% | 14,001 | 26,690,582 |
| | Interest | 12,719 | | | 27,554,432 |
| 2008 | Principal | 50,000 | 6.875% | | 27,318,869 |
| | Interest | 9,281 | | | 26,567,457 |
| 2009 | Principal | 45,000 | 6.875% | | 27,071,865 |
| | Interest | 5,844 | | | 25,480,614 |
| 2010 | Principal | 40,000 | 6.875% | | 24,377,940 |
| | Interest | 2,750 | | | 24,366,775 |
| 2011 | Principal | | | | 23,765,011 |
| | Interest | | | | 22,338,383 |
| 2012 | Principal | | | | 22,354,901 |
| | Interest | | | | 21,287,257 |
| 2013 | Principal | | | | 24,306,995 |
| | Interest | | | | 20,207,092 |
| 2014 | Principal | | | | 24,791,386 |
| | Interest | | | | 19,071,273 |
| 2015 | Principal | | | | 24,578,169 |
| | Interest | | | | 17,975,558 |
| 2016 | Principal | | | | 24,436,058 |
| | Interest | | | | 16,810,539 |
| 2017 | Principal | | | | 24,643,058 |
| | Interest | | | | 15,618,470 |
| 2018 | Principal | | | | 25,015,058 |
| | Interest | | | | 14,467,080 |
| 2019 | Principal | | | | 23,787,058 |
| | Interest | | | | 13,287,360 |
| 2020 | Principal | | | | 24,079,058 |
| | Interest | | | | 12,145,750 |
| 2021 | Principal | | | | 23,141,058 |
| | Interest | | | | 11,039,553 |
| 2022 | Principal | | | | 24,056,058 |
| | Interest | | | | 9,939,701 |
| 2023 | Principal | | | | 25,071,058 |
| | Interest | | | | 8,796,321 |
| 2024 | Principal | | | | 26,016,058 |
| | Interest | | | | 7,590,671 |
| 2025 | Principal | | | | 24,970,000 |
| | Interest | | | | 6,379,178 |
| 2026 - 2035 | Principal | | | | 114,910,000 |
| | Interest | | | | 16,978,403 |
| TOTAL PRINCIPAL | | \$ 185,000 | | \$ 28,002 | \$ 594,604,245 |
| TOTAL INTEREST | | \$ 30,594 | | \$ - | \$ 344,578,138 |
| TOTAL | | \$ 215,594 | | \$ 28,002 | \$ 939,182,383 |



**Prepared by
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